



ENGRO CHEMICAL PAKISTAN LTD.

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Book Closure for First Redemption/Profit Payment of 2nd Issue of Term Finance Certificates

The First Redemption and Profit Payment of 2nd Issue of Term Finance Certificates (TFCs) falls due on May 30, 2008. The TFCs Transfer Books shall remain closed from Saturday May 17, 2008 to Friday May 30, 2008 (both days inclusive). Transfers received in order at the office of our Transfer Agent i.e. M/s. Technology Trade (Pvt) Ltd., Dagia House, 241-C, Block 2, PECHS, Karachi (Ph# 4387960-1) upto the close of business (4:30 pm) on Friday May 16, 2008 will be in time to be processed for payment of redemption/profit to the transferees. The First Coupon of the TFCs will be treated as cancelled after this payment.

The TFC Holders are requested to intimate change of their address, if any, to the Company's Transfer Agent immediately.

Andalib Alavi

GM Legal & Company Secretary

Karachi

Dated: April 23, 2008