



ENGRO CHEMICAL PAKISTAN LTD.

7th & 8th FLOORS, THE HARBOR FRONT BUILDING
HC # 3, MARINE DRIVE, BLOCK-4, CLIFTON, KARACHI.

PUBLIC NOTICE

RIGHTS ISSUE

The Company had announced a 40% Rights Issue on January 21, 2009. As the Issue was about 11 months after the previous Rights Issue the Company had applied to the SECP for relaxation from the requirement to have a one year gap between Rights Issues.

We are pleased to inform that the relaxation has been granted and the Letters of Rights will be posted around the end of March, 2009.

Karachi,
February 12, 2009

Andalib Alavi
General Manager - Legal
& Company Secretary